

# CHANGE IN BENEFICIARY



Please retain a completed copy for your own records.  
Complete one form for each account you wish to change your beneficiaries on.

Steadyhand Investment Funds Inc.  
1747 West 3rd Avenue  
Vancouver, BC, V6J 1K7  
ph. 1-888-888-3147  
fax. 1-888-888-3148

## 1. Account Information

Owner:  Number:

RRSP/SRRSP  LIRA/LRSP  TFSA  RIF/SRIF/LIF/LRIF

## 2. Beneficiaries

 I hereby designate the following individuals as beneficiaries:

Title  Dr.  Mr.  Mrs.  Ms. % of Assets

Last Name  First Name

Address

City  Province

Postal  Relationship

Email

For **TFSA** accounts, I have designated my spouse or common-law partner as my beneficiary, and elect to have my spouse or common-law partner, if then living, become the Survivor holder of the TFSA upon my death:

For **RIF** accounts, I have designated my spouse or common-law partner as my beneficiary, and elect to have my spouse or common-law partner, if then living, become the Successor Annuitant and receive payments after my death for as long as there are Fund Assets:

Title  Dr.  Mr.  Mrs.  Ms. % of Assets

Last Name  First Name

Address

City  Province

Postal  Relationship

Email

Title  Dr.  Mr.  Mrs.  Ms. % of Assets

Last Name  First Name

Address

City  Province

Postal  Relationship

Email

## 3. Signature

 By signing here, I give authority to change the beneficiary on my registered accounts.

Signature   Date