

SWITCH FORM

Use this form to switch funds within an account or transfer funds between two existing accounts

www.steadyhand.com
Phone: 1.888.888.3147
Fax: 1.888.888.3148

Steadyhand

Mail or fax completed forms to:
Steadyhand Investment Funds Inc.
1747 West 3rd Avenue
Vancouver, BC, V6J 1K7

1. Account Holder Information:

Account Holder: _____

Contact telephone: _____ Email: _____

2. Switches Within an Account

The minimum initial investment required to purchase or switch into a fund is \$10,000 per fund. If your account with Steadyhand exceeds \$50,000, the minimum investment per fund will be waived. The minimum subsequent purchase per fund is \$1,000.

Please indicate how you would like funds switched **within your account**: **Steadyhand Account Number:** _____

Switch From:

Fund Number	\$ Amount	Percent
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%

Switch To:

Fund Number	\$ Amount	Percent
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%

3. Switches from One Account to Another

The minimum initial investment required to purchase or switch into a fund is \$10,000 per fund. If your account with Steadyhand exceeds \$50,000, the minimum investment per fund will be waived. The minimum subsequent purchase per fund is \$1,000.

Please indicate how you would like funds transferred **between two existing Steadyhand accounts**:

Switch From Account Number: _____

Fund Number	\$ Amount	or	Percent
	\$		%
	\$		%
	\$		%
	\$		%
	\$		%

Switch To Account Number: _____

Fund Number	\$ Amount	or	Percent
	\$		%
	\$		%
	\$		%
	\$		%
	\$		%

4. Fund Reference Numbers

Fund Number	Fund Name	FER	Fund Number	Fund Name	FER
110	Savings Fund	0.40%	150	Small-Cap Equity Fund	1.85%
120	Income Fund	1.07%	160	Global Small-Cap Equity Fund	2.04%
125	Founders Fund	1.38%	22007	Active Conservative Fund	1.36%
128	Builders Fund	1.69%	22107	Active Balanced Fund	1.36%
130	Equity Fund	1.42%	22207	Active Growth Fund	1.35%
140	Global Equity Fund	1.81%			

5. Signature

Account Holder: _____ Date (yyyy/mm/dd): ____/____/____

Account Holder (if joint account): _____ Date (yyyy/mm/dd): ____/____/____