

CHANGE IN BENEFICIARY WITH CONTINGENT BENEFICIARY



Please retain a completed copy for your own records.
Complete one form for each account you wish to change your beneficiaries on.

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1. Account Information

Owner: Number:

RRSP/SRRSP LIRA/LRSP TFSA FHSA RIF/SRIF/LIF/LRIF

2. Beneficiary

 I hereby designate the following individual as beneficiary:

Title Dr. Mr. Mrs. Ms. Mx.

Last Name First Name

Address

City Province

Postal Relationship

Email

For **TFSA** accounts, I have designated my spouse or common-law partner as my beneficiary, and elect to have my spouse or common-law partner, if then living, become the Survivor holder of the TFSA upon my death:

For **RIF** accounts, I have designated my spouse or common-law partner as my beneficiary, and elect to have my spouse or common-law partner, if then living, become the Successor Annuitant and receive payments after my death for as long as there are Fund Assets:

3. Contingent Beneficiaries

 If the person above predecease me, I designate the following individuals as beneficiaries:

% of Assets

Last Name First Name

Address

City Province

Postal Relationship

Email

% of Assets

Last Name First Name

Address

City Province

Postal Relationship

Email

For **FHSA** accounts, I have designated my spouse or common-law partner as my beneficiary, and elect to have my spouse or common-law partner, if then living, become the Survivor holder of the FHSA upon my death:

4. Signature

 By signing here, I give authority to change the beneficiaries on my registered accounts.

Signature **X** Date